Infinity Accounting Services



Welcome! Thank you for choosing Infinity Tax and Financial Planning as your accounting agents to help PROTECT, GROW, USE, & BESTOW your business.



FAQs

What Software do you use?

We utilize QuickBooks Online for our Accounting services.

How often will I pay for services?

This depends on your accounting package, but most are charged monthly and billed quarterly.

What if I want to change my services?

We are happy to review your accounting package for what works best for your business needs.

What is the Onboarding Timeline?

LLC Setup generally takes 1 week. Other Accounting Services average a 2-3 week turnaround in order to receive appropriate documentation.

We would love to work with you!

Please give us a call for more information regarding our services.

We offer <u>FREE</u> consultations to determine if our practice is the best for you.

OFFICE INFORMATION

Our Office is Open:

Year round from 9:00am -5:00pm except for all federal holidays and some religious holidays.

The Best Way to Contact Us:

We are accessible via telephone or email. We are happy to answer any questions you may have!

Q 256-527-4214

Infinitytaxandfinancial.com



We Operate as a TEAM:

While you have a designated accountant, you will likely hear from all of us regarding your accounting services! This ensures a strong relationship and open communication.

COMMUNICATIONS





Olivia Stephens & Sami McDermott Operations and Client Services

ACCOUNTING





Sarah Elizabeth Derivaux & Deji Chen Registered Tax Preparer/Accountant

LEADERSHIP







Rachael Campbell Operations Manager

Infinity Accounting Packages



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QUARTERLY BOOKKEEPING

Tier 1- Per Quarter/Billed Quarterly

\$150-\$200

- Quarterly Payroll Data Collection and Estimates
- Annual Salary Recommendations
- Required Federal and State Payroll Reporting and Payment Processing
- Annual Business Review

QUARTERLY BOOKKEEPING

Tier 2- Per Quarter/Billed Quarterly

\$300-\$350

- Quarterly Payroll Data Collection and Estimates
- Annual Salary Recommendations
- Required Federal and State Payroll Reporting and Payment Processing
- Quarterly Reconciliations for Reporting
- Annual Business Review

MONTHLY BOOKKEEPING

Per Month/Billed Monthly

\$250-\$750

- Monthly Reconciliations of Bank & Credit Card Accounts
- Monthly Financial Reporting Package
- Period Close-Out & Review
- Payroll Services
- Monthly Account Reviews

WEEKLY BOOKKEEPING

Per Month/Billed Monthly

\$750-\$1,350

- Monthly Profit & Loss Reporting
- Weekly Reconciliations of Bank & Credit Card Accounts
- AP Management
- Annual 1099 Filings
- Period Close-Out & Review
- Weekly Account Reviews
- Payroll Services
- Bill Pay Services
- Weekly Reports as Required