

This brochure supplement provides information about Jachym Bezouska that supplements the Infinity Tax & Financial Planning brochure. You should have received a copy of that brochure. Please contact Jachym Bezouska if you did not receive Infinity Tax & Financial Planning's brochure or if you have any questions about the contents of this supplement.

Additional information about Jachym Bezouska is also available on the SEC's website at www.adviserinfo.sec.gov.

Infinity Tax & Financial Planning

Form ADV Part 2B – Individual Disclosure Brochure

for

Jachym Bezouska

Personal CRD Number: 7744572

Investment Adviser Representative

Infinity Tax & Financial Planning
200 Clinton Ave West, Suite 701
Huntsville, AL 35801
(256) 527-4214
jachym@infinitytaxandfinancial.com

UPDATED: 12/13/2024

Item 2: Educational Background and Business Experience

Name: Jachym Bezouska

Born: 1998

Educational Background and Professional Designations:

Education:

Finance, The University of Alabama - 2022

Business Background:

01/2023 - Present	Tax preparer & Unregistered assistant Infinity Tax & Financial Planning
01/2022 - Present	Investment Adviser Representative Infinity Tax & Financial Planning
10/2024 - 11/2024	Mass Transfer Osaic Wealth, Inc.
05/2024 - 11/2024	Registered Assistant American Portfolios Financial Services Inc
12/2022 - 01/2023	Unemployed Unemployed
01/2021 - 12/2022	Student The University of Alabama
04/2020 - 01/2021	Unemployed Unemployed
08/2018 - 04/2020	Student Shelton State Community College
08/2015 - 08/2018	High School Student

08/2014 - 08/2015

High School
Student

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jachym Bezouska is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of Infinity Tax & Financial Planning are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Infinity Tax & Financial Planning addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. Infinity Tax & Financial Planning periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. Infinity Tax & Financial Planning will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Infinity Tax & Financial Planning's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Jachym Bezouska works for Infinity Largo LLC, specializing in fixed annuity and insurance sales. His responsibilities include selling life, health, and annuity insurance policies to clients, dedicating 10 hours monthly during and outside trading hours.

Jachym Bezouska works as a Tax Preparer at Infinity Tax & Financial Planning, dedicating 10 hours weekly.

Jachym Bezouska owns one rental property, devoting approximately 2 hours per month managing it.

Item 5: Additional Compensation

Jachym Bezouska does not receive any economic benefit from any person, company, or organization, other than Infinity Tax & Financial Planning in exchange for providing clients advisory services through Infinity Tax & Financial Planning.

Item 6: Supervision

As a representative of Infinity Tax & Financial Planning, Jachym Bezouska is supervised by Andrew L Zorovich, the firm's Chief Compliance Officer. Andrew L Zorovich is responsible for ensuring that Jachym Bezouska adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Andrew L Zorovich is (256) 527-4214.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Jachym Bezouska has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Jachym Bezouska has NOT been the subject of a bankruptcy.